

1. Assemble Your Team



- Engagement with DCL to formalize the attorney-client relationship and other service advisors as needed

2. Kick-Off Call



- Information gathering call with DCL Team to discuss goals and objectives for a successful offering

3. Offering Structure



- Determine securities exemptions
- Determine Blue Sky exemptions

4. Deal Documents



- Draft and negotiate agreements (as needed):
 - Term Sheet
 - Subscription Agreement or Purchase Agreement
 - Private Placement Memorandum (if applicable)
 - Joinder Agreement to entity documents

5. Corporate Clean-Up



- Draft disclosures and risk factors and amendments as needed
- Complete entity documents

6. Marketing the Deal



- Review and comment on initial set of marketing documents including pitch decks and projections

7. Closing



- Distribute offering documents to investors for signature
- Sign documents

8. Securities Compliance



- Draft and file securities filings with SEC and applicable states

9. Post-Closing



- Closing binder
- Ongoing general corporate support



FINANCING HIGHLIGHTS

Creating Confident Financial Positions

Raising capital and buying and selling securities can be a risky endeavour. At Doida Crow Legal, we have extensive experience in the multifaceted and highly regulated area of securities law, representing both private company issuers and investors. We help private company issuers comply with federal and state blue sky securities laws by assisting with due diligence preparation, corporate clean up matters, disclosure to investors (including private placement memorandums and risk factors), regulatory compliance, and closing the capital raise.

Likewise, we assist investors with review of due diligence and advise them of both business and legal proficiencies and deficiencies and significant risk factors in the issuing company.

We're here to help your business thrive.

Your business or business idea is unique. The Doida Crow Legal philosophy is that it deserves to be treated as such. That's why you'll never find one-size-fits-all answers when you work with us. Rather, you'll get tailored recommendations based on in-depth understanding of your current operation and your future expectations.

Why Choose Doida Crow Legal

WE'RE ENTREPRENEURIAL LAWYERS

We take an entrepreneur's view of the world. Risk certainly isn't avoidable, but, it's manageable. We help guide our clients through risk assessment and the probability of deals, and aim to take the load off our client's plate.

OUR GOAL IS AN EXCEPTIONAL CLIENT EXPERIENCE

We're focused on service and successful business outcomes. We do this by customizing project scopes to meet our client's specific needs and follow our tried and true internal processes that keeps everyone rowing in the same direction.

WE OFFER FIXED FEE PROJECTS

We're reframing the value of legal services by offering fee structures based on project scope. It allows our team to develop a deeper understanding of our clients' business needs and tailor our legal solutions for them. It allows our clients to use us to the fullest extent and stop worrying about a ticking clock.